KINGDOM CORNERSTONE LLC

Building Kingdoms on a Firm Foundation

MONTHLY BUDGET WORKSHEET

Track actual amounts and notes; replace any category label to fit your household.

CLIENT / HOUSEHOLD (OPTIONAL)	BUDGET MONTH	BUDGETING FOR

CATEGORY / LINE ITEM	ACTUAL AMOUNT ($)	NOTES
INCOME		
Employment income		
Self-employment / business		
Pension / retirement		
Social Security / benefits		
Investment / interest income		
Rental income		
Other income		
Custom income 1		
Custom income 2		

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CATEGORY / LINE ITEM	ACTUAL AMOUNT ($)	NOTES
GIVING & COMMUNITY		
Charitable giving		
Church / community contributions		
Gifts		
Other giving		
Custom giving item		
HOUSING & UTILITIES (PART 1)		
Rent / mortgage		
Property taxes / HOA		
Electricity		
Gas / heating		
Water / sewer / trash		

MONTHLY BUDGET WORKSHEET

Track actual amounts and notes; replace any category label to fit your household.

CATEGORY / LINE ITEM	ACTUAL AMOUNT ($)	NOTES
HOUSING & UTILITIES (CONTINUED)		
Internet		
Mobile phone		
Home maintenance / repairs		
Household supplies		
Other housing expense		
FOOD & HOUSEHOLD		
Groceries		
Restaurants / takeout		
Coffee / snacks		
Personal care		
Laundry / cleaning		
Pets		
Other household expense		

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CATEGORY / LINE ITEM	ACTUAL AMOUNT ($)	NOTES
TRANSPORTATION		
Car payment		
Fuel / charging		
Auto insurance		
Repairs / maintenance		
Registration / parking / tolls		
Public transportation / rideshare		
Other transportation		
HEALTH & WELLNESS		
Health insurance		
Medical / dental / vision		
Prescriptions		
Therapy / wellness		
Fitness		
Other health expense		

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CATEGORY / LINE ITEM	ACTUAL AMOUNT ($)	NOTES
FAMILY, EDUCATION & CARE		
Childcare / dependent care		
School / tuition		
Books / supplies		
Activities / fees		
Family support		
Other family / education expense		
DEBT PAYMENTS		
Credit cards		
Student loans		
Personal loans		
Auto loan (if not above)		
Other debt payment		
Custom debt item		

MONTHLY BUDGET WORKSHEET

Track actual amounts and notes; replace any category label to fit your household.

CATEGORY / LINE ITEM	ACTUAL AMOUNT ($)	NOTES
SAVINGS & FUTURE GOALS		
Emergency fund		
Retirement savings		
Education savings		
Home / vehicle savings		
Travel / major purchase		
Other savings goal		
PERSONAL, LIFESTYLE & SUBSCRIPTIONS		
Clothing		
Entertainment / hobbies		
Streaming / subscriptions		
Travel		
Personal spending		
Other lifestyle expense		

MONTHLY BUDGET WORKSHEET

Track actual amounts and notes; replace any category label to fit your household.

CATEGORY / LINE ITEM	ACTUAL AMOUNT ($)	NOTES
OTHER / IRREGULAR EXPENSES		
Insurance premiums not listed		
Annual fees / renewals		
Taxes not withheld		
Car repairs / irregular costs		
Home repairs / irregular costs		
Holiday / seasonal spending		
Other irregular expense		
Custom expense 1		
Custom expense 2		

MONTHLY SUMMARY & HOW TO USE

A simple wrap-up for your actual income, expenses, and next steps.

CLIENT / HOUSEHOLD (OPTIONAL)	BUDGET MONTH

MONTHLY SUMMARY

Total actual income	
Total actual expenses (including giving, debt, and savings)	
Money remaining (income minus expenses)	

HOW TO USE YOUR BUDGET

1. Track actuals.	Enter the amount you actually received or spent in the Actual Amount column.
2. Customize categories.	Click any category name and replace it with wording that matches your household. Custom rows are available too.
3. Add notes.	Use Notes for bill due dates, reminders, or details you want to remember.
4. Check in weekly.	Set aside 10–15 minutes to update actual amounts, check balances, and review upcoming bills.
5. Review monthly.	Add your totals, calculate money remaining, and choose one or two adjustments for next month.
6. Protect your privacy.	Do not enter passwords, full account numbers, or other sensitive login information.

MONEY FORWARD

CRISIS • SURVIVING • STABILITY • THRIVING